

<b>ANNOUNCEMENT OF APPLICATION FOR ADMISSION TO THE AQSE GROWTH MARKET</b>
<b>APPLICANT NAME:</b>
Greengage & Co Group Plc
<b>APPLICANT REGISTERED OFFICE, PRINCIPLE PLACE OF BUSINESS (IF DIFFERENT) AND TELEPHONE NUMBER:</b>
9 Little Trinity Lane London EC4V 2AD Principle Place of Business - United Kingdom <a href="tel:02086104444">020 8610 4444</a>
<b>DIRECTORS AND PROPOSED DIRECTORS (IF APPLICABLE):</b>
Prem Babu Goyal CBE - Non-Executive Chairman Sean Kiernan - Chief Executive Officer Jennifer Katherine Knott – Non-Executive Director ( <i>on Admission</i> )
<b>APPLICANT SECTOR:</b>
Financial services
<b>DESCRIPTION OF THE APPLICANT AND ITS ACTIVITIES:</b>
<p>Greengage bridges traditional finance and digital assets through a relationship-led fintech platform designed for institutional and professional clients. It provides business-to-business (B2B) introductions to electronic-money (e-money) accounts and providers of credit for small and medium-sized enterprises (SMEs), fiduciaries, and family offices, enabling seamless movement between fiat and digital currencies. With 45 active clients and a pipeline exceeding 60 prospective accounts, the Company has established a solid foundation in the fast-growing B2B digital-finance sector and is well positioned for scalable expansion.</p> <p>The Company’s strategy and IPO ambition focuses on the following complementary objectives:</p> <ol style="list-style-type: none"> <li>1) expanding its existing B2B financial platform;</li> <li>2) seeking acquisitions where they will deliver a substantial financial or operational benefit to Greengage and its shareholders; and</li> <li>3) establishing a Bitcoin Yield Reserve Strategy as a component of its development to support its existing e-money, payment services and lending introduction business and to generate sustainable returns from digital asset holdings. The purpose of the Bitcoin Yield Reserve Strategy is to generate a return for the Company and to demonstrate proof of concept for a service that could be offered in the future to third parties (subject to regulatory approval).</li> </ol> <p>Bridging traditional finance and blockchain, the Company aims to reimagine digital financial services through compliant infrastructure, intelligent yield strategies, and sustainable, institutional-grade growth.</p>
<b>NAME OF AQSE CORPORATE ADVISER:</b>
Singer Capital Markets Advisory LLP
<b>NUMBER, CLASS AND PAR VALUE OF SECURITIES TO BE ADMITTED:</b>
TBC
<b>SECURITIES IN PUBLIC HANDS AS A PERCENTAGE OF THE TOTAL NUMBER OF SECURITIES IN ISSUE (excluding securities held in treasury):</b>

TBC

**SHAREHOLDERS HOLDING MORE THAN FIVE PER CENT OF THE APPLICANT'S SHARE CAPITAL OR VOTING RIGHTS PRE- AND POST-ADMISSION:**

TBC

**TIMETABLE FOR ANY OFFER OF TRANSFERABLE SECURITIES TO THE PUBLIC:**

- Launch of the Retail Offer – on or around 23 April 2026
- Latest time and date for receipt of bids for the Retail Offer on Bookbuild – 2.00p.m. 28 April 2026
- Announcement of the results of the Retail Offer – 29 April 2026

**THE EXPECTED ADMISSION DATE:**

On or around 1 May 2026

**WEBSITE ADDRESS WHERE INVESTOR INFORMATION WILL BE AVAILABLE FOR INSPECTION:**

<https://www.greengage.co/>

*In respect of a fast-track applicant, the following information should also be included:*

**NAME OF MARKET ON WHICH THE APPLICANT'S SECURITIES ARE CURRENTLY TRADED:**

**ARRANGEMENTS FOR THE SETTLEMENT OF TRANSACTIONS IN THE APPLICANT'S SECURITIES:**

**DETAILS OF ANY LOCK-IN ARRANGEMENTS:**

**DETAILS OF THE LEGAL OR REGULATORY REQUIREMENTS IN THE APPLICANT'S HOME COUNTRY REGARDING THE CONDUCT OF TAKEOVERS AND THE ACQUISITION OF SIGNIFICANT VOTING RIGHTS TO WHICH THE APPLICANT IS SUBJECT:**

*In respect of an update to a prior application announcement, the date of the original announcement should also be disclosed as follows:*

**UPDATE TO A PRIOR APPLICATION ANNOUNCEMENT RELEASED ON:**

3 December 2025