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| ANNOUNCEMENT OF APPLICATION FOR ADMISSION TO THE AQSE GROWTH MARKET |
| APPLICANT NAME: |
| Greengage & Co Group Plc |
| APPLICANT REGISTERED OFFICE, PRINCIPAL PLACE OF BUSINESS (IF DIFFERENT) AND TELEPHONE NUMBER: |
| 9 Little Trinity Lane London EC4V 2AD |
| DIRECTORS AND PROPOSED DIRECTORS (IF APPLICABLE): |
| Prem Babu Goyal CBE - Non-Executive Chairman Sean Kiernan - Chief Executive Officer Jennifer Katherine Knott – Non-Executive Director (<i>on Admission</i>) |
| APPLICANT SECTOR: |
| Financial services |
| DESCRIPTION OF THE APPLICANT AND ITS ACTIVITIES: |
| <p>Greengage bridges traditional finance and digital assets through a relationship-led fintech platform designed for institutional and professional clients. It provides business-to-business (B2B) introductions to electronic-money (e-money) accounts and providers of credit for small and medium-sized enterprises (SMEs), fiduciaries, and family offices, enabling seamless movement between fiat and digital currencies.</p> <p>With over 40 active clients, the Company has established a solid foundation in the fast-growing B2B digital-finance sector and is well positioned for scalable expansion.</p> <p>The Company's strategy and IPO ambition focuses on two complementary objectives:</p> <ol style="list-style-type: none"> 1. expanding its existing B2B financial platform; and 2. establish a Bitcoin yield reserve strategy to support its existing business and to seek to generate a yield through acquiring Bitcoin. The Company plans to achieve this by borrowing on a non-recourse basis using that Bitcoin as collateral, and deploying the funds borrowed into diversified, high-yield private credit portfolios. <p>Bridging traditional finance and blockchain, the Company aims to reimagine digital financial services through compliant infrastructure, intelligent yield strategies, and sustainable, institutional-grade growth.</p> |
| NAME OF AQSE CORPORATE ADVISER: |
| Singer Capital Markets Advisory LLP |
| NUMBER, CLASS AND PAR VALUE OF SECURITIES TO BE ADMITTED: |
| TBC |
| SECURITIES IN PUBLIC HANDS AS A PERCENTAGE OF THE TOTAL NUMBER OF SECURITIES IN ISSUE (excluding securities held in treasury): |
| TBC |

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| SHAREHOLDERS HOLDING MORE THAN FIVE PER CENT OF THE APPLICANT'S SHARE CAPITAL OR VOTING RIGHTS PRE- AND POST-ADMISSION: |
| TBC |
| TIMETABLE FOR ANY OFFER OF TRANSFERABLE SECURITIES TO THE PUBLIC: |
| <p>Launch of the Retail Offer – on or around 18 December 2025</p> <p>Latest time and date for receipt of bids for the Retail Offer on Bookbuild – 5.00p.m. 22 December 2025</p> <p>Announcement of the results of the Retail Offer – 23 December 2025</p> |
| THE EXPECTED ADMISSION DATE: |
| On or around 24 December 2025 |
| WEBSITE ADDRESS WHERE INVESTOR INFORMATION WILL BE AVAILABLE FOR INSPECTION: |
| https://www.greengage.co/ |
| <i>In respect of a fast-track applicant, the following information should also be included:</i> |
| NAME OF MARKET ON WHICH THE APPLICANT'S SECURITIES ARE CURRENTLY TRADED: |
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| ARRANGEMENTS FOR THE SETTLEMENT OF TRANSACTIONS IN THE APPLICANT'S SECURITIES: |
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| DETAILS OF ANY LOCK-IN ARRANGEMENTS: |
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| DETAILS OF THE LEGAL OR REGULATORY REQUIREMENTS IN THE APPLICANT'S HOME COUNTRY REGARDING THE CONDUCT OF TAKEOVERS AND THE ACQUISITION OF SIGNIFICANT VOTING RIGHTS TO WHICH THE APPLICANT IS SUBJECT: |
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| <i>In respect of an update to a prior application announcement, the date of the original announcement should also be disclosed as follows:</i> |
| UPDATE TO A PRIOR APPLICATION ANNOUNCEMENT RELEASED ON: |
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