# Appendix B: Declaration by Aquis Corporate Adviser

**Applicant to Apex segment**

**Issuer**

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| **Full name of Issuer** |  | |
| **Type of entity (corporate, trust, etc)** |  | |
| **Location of business (full operating address)** |  | |
| **Registered office in country of incorporation** |  | |
| **Registered number, if any (or appropriate)** |  | |
| **Relevant company registry or regulated market listing authority** |  | |
| **Directors (or equivalent)** | **Name** | **Date of birth** |
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|  |  |
|  |  |
| **Principal beneficial owners (over 25%)** | **Name** | **Date of birth** |
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|  |  |
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**Aquis Corporate Adviser**

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| **Full name of Aquis Corporate Adviser:** |  |
| **FCA reference number:** |  |

We, the Issuer’s Aquis Corporate Adviser, declare to Aquis Stock Exchange Limited (“Aquis”) that:

* 1. we are acting within the extent of our authorisation as a Aquis Corporate Adviser, are not precluded by material conflict of interest (for which a derogation has not been obtained), and comply with paragraphs 40 and 41 of the Aquis Corporate Adviser Handbook;
  2. we have sufficient knowledge of the Issuer’s region, sector and sphere of activity to perform our responsibilities under the Aquis Corporate Adviser Handbook and in particular, review the Issuer’s business plan;
  3. to the best of our knowledge, having made due and careful enquiry, the Issuer complies with the eligibility requirements set out in the Aquis Growth Market Apex Rulebook and is otherwise suitable for admission to the Aquis Growth Market;
  4. the Issuer’s directors have been advised concerning their responsibilities and in our opinion, having made due and careful enquiry, the directors collectively are sufficient and have established procedures, systems and controls to ensure compliance with the Issuer’s continuing obligations under the Apex Rulebook;
  5. in our opinion, appropriate legal and financial due diligence has been performed by the Issuer’s professional advisers, an appropriate degree of legal verification has been performed on the information contained in the Issuer’s prospectus or admission document, and the Issuer has taken reasonable care to ensure that the information contained in such prospectus or admission document is accurate, complete, relevant and fairly presented;
  6. having agreed the assumptions and sensitivities and having made due and careful enquiry concerning the assessment of the Issuer’s working capital, we confirm in our opinion that the directors have a proper basis for making any working capital statement in the prospectus or admission document;
  7. we are a person falling within regulation 39(3) of the Money Laundering, Terrorist Financing and Transfer of Funds (Information on the Payer) Regulations 2017 (the “Money Laundering Regulations”);
  8. the evidence we have obtained to verify the identity of the Issuer meets the requirements of the Money Laundering Regulations and any relevant authoritative guidance provided as best practice in relation to the type of business and transaction to which this confirmation relates; and
  9. copies of the underlying evidence taken in relation to the verification of the Issuer’s identity will, in the event of any enquiry from Aquis (or from UK law enforcement agencies or regulators under court order or relevant mutual assistance procedure) by made available and, in any case, we will retain copies of such data and documents for the period referred to in regulation 40 of the Money Laundering Regulations.

Signed by a duly authorised officer (e.g., director) for and behalf of [*full legal name of the Aquis Corporate Adviser*]:

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| --- | --- | --- | --- |
| Signed: |  | Print name |  |
| Job title: |  | Date: |  |